



Wilmcote House

A presentation for AECB Conference

Author

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Wilmcote House

- Pre-retrofit situation and business case
- Aspiration
 - > Measures proposed
 - > Why EnerPHit?
- Form of contract
- EnerPHit specification
- Thermal modelling (PHPP)
- Ventilation and summer cooling strategies
- Air tightness and testing strategies
- EnerPHit compliance?
- Quality control
- Progress onsite



Project overview

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Existing building





- Large Bison REEMA concrete panel construction
- Built 1968
- 11 storeys
- 100 x Three bedroom maisonettes
- 7 x One bedroom flats
- Average SAP 55
- Area Housing Office located on ground floor
- Previous major schemes & estate regeneration early 1990s

Pre-retrofit situation and business case

- Electric heating cost excessive for residents
 - > Fuel poverty
 - > Somerstown deprived area of city
- Maintenance costs significant
 - > Condensation reported by a third of residents
 - > Window repairs reported by 80% of residents over a 2 year period
 - > Water ingress issues to properties and communal stairwells
- Windows and roof at end of serviceable life
- Concrete repairs required to maintain life of structure
- Decorations to communal & external areas failing
- Security to communal areas ineffective
- Area Housing Office relocating to new community hub
- Factors against demolition

Aspiration







- Insulate external envelope with cladding EWI
- Replace roof and insulate
- Triple glazed window replacement
- New hot water cylinders & install electric showers
- Mechanical Ventilation Heat Recovery (MVHR) units
- Extend living areas and create sun room
- Enclose communal walkway, create additional entrance
- Introduce restrictive access doors
- Convert office into 4 additional flats
- Structural concrete repairs & decorations to external/ communal areas
- **Replace electric heating**

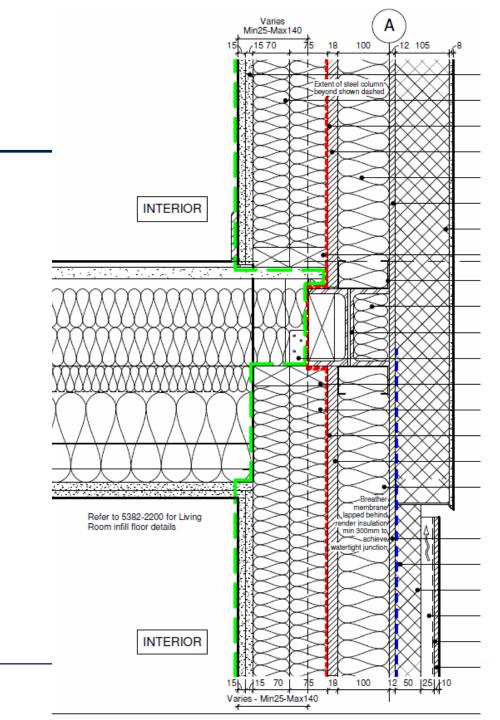
Aspiration – Why EnerPHit?

- Residents improved living environment
 - > Fuel poverty & cost of heating
 - > Health and social benefits
 - > Effective management of property systems & controls
- Informing asset management strategy
 - Future proof against government energy standards for housing (U Values & SAP Ratings)
 - > Future proof energy prices with strategy to insulate & reduce demand for energy
 - > Reduce D2D maintenance demand in non-traditional stock
 - Learning from 'actual' complex large exemplar scheme informing strategy of all 17,000 PCC housing stock & not just Wilmcote House
- Priority is building performance versus certification

Form of contract

Design and build

- Contractor design portion
 - Everything outside of the air barrier
 - > Air barrier implementation
 - > Air testing
 - > MVHR installation
 - > Building control compliance
- Non-contractor design portion
 - Everything inside of the air barrier, apart from
 - MVHR installation
 - Air barrier implementation



EnerPHit specification

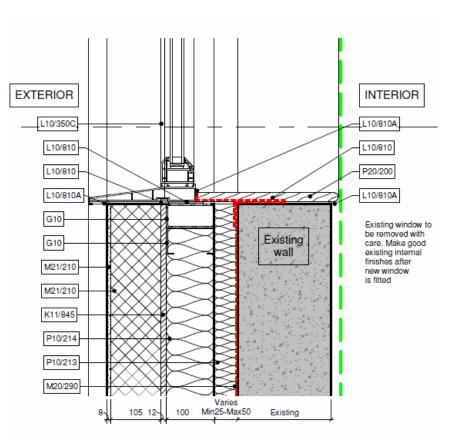
Building assembly overview	Average U-Value [W/(m²K)]
Windows (as installed)	0.928
Exterior walls	0.139
Roof	0.127
Floor slab	2.447
Sheltered End	0.337
Thermal bridges - Overview	Y-Value [W/(mK)]
Thermal bridges Ambient	0.029
Perimeter thermal bridges	-0.348
Average therm. envelope	0.555



Typical Block Cross Section - Air-tightness strategy
 1:100

EnerPHit specification

- EWI system
 - > Rockwool quilt in variable layers
 - > Rockwool flexi in Metsec layer
 - > Rockshield/Brickshield/DuoBoard cladding systems
- Pro-Clima air barrier membranes and tapes
- Windows and doors
 - > Internorm KF410
 - > (Tender stage Rehau Geneo)
- MVHR
 - > Zehnder ComfoAir 200
 - > (Tender stage Paul Focus 200)



Thermal modelling & EnerPHit Compliance

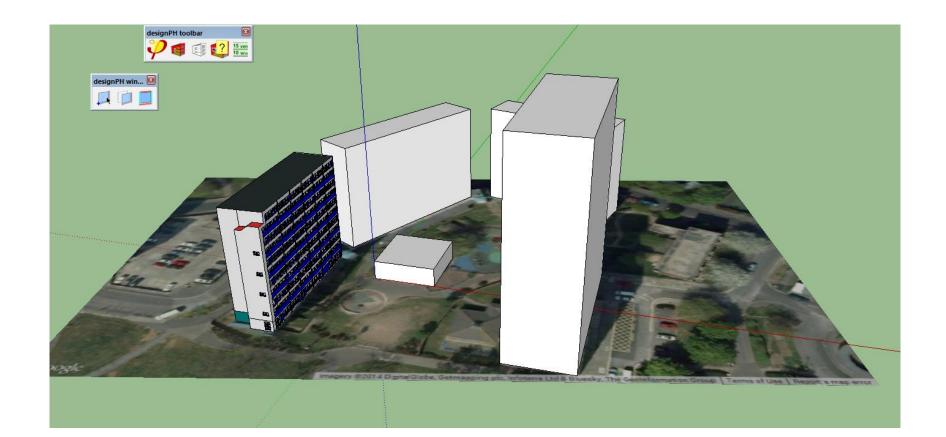
Ventilation & summer cooling strategies

Air tightness & air testing strategies

Quality control

Thermal modelling

Thermal modelling in designPH and PHPP

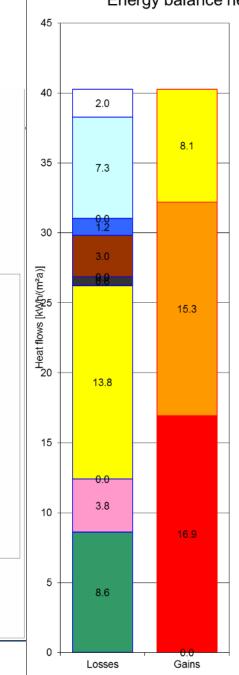


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Thermal modelling results

Staircore

Heating energy balance Simplified 45 model 0.2 40 (pre-tender) 9.0 35 17.6 30 passive solar gains Heat flows [kWh/(m²a)] internal gains 10.1 Annual Heating Demand 25 Thermal bridge credit 0.2 not useful heat gains Ventilation 20 9.0 Exterior Door Windows 15 8.6 4.1 22.9 Floor slab / basement ceiling 10 0.7 Roof/Ceiling - Ambient Exterior Wall - Ground 6.0 Exterior Wall - Ambient 5 Thermal Bridge Heat Loss 3.6 0 Gains Losses



Energy balance heating (monthly method)

Detailed

model Heating demand Internal heat gains Solar gains Ventilation Thermal bridge heat loss Windows Sheltered End Floor slab / Basement ceiling Roof/Ceiling - Ambient Exterior wall - Ambient Non useful heat gains

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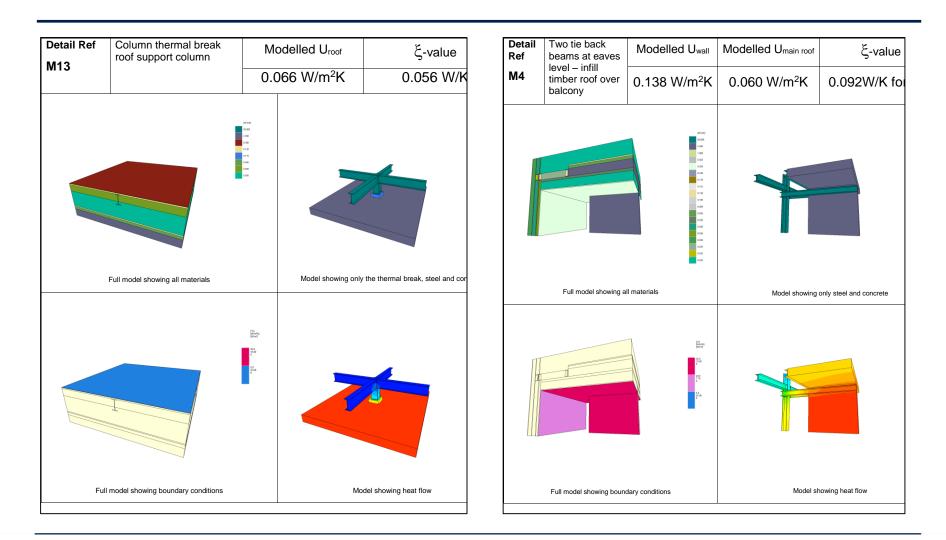
Thermal modelling results

Building element overview	Average U- Value [W/(m²K)]	Simplified model	Building assembly overview	Average U- Value [W/(mªK)]	Detaile model	
		(pre-tender)			[
North Windows			North windows	1.159		
East Windows	0.762		East windows	0.907		
South Windows			South windows	1.001		
West Windows	0.808		West windows	0.950		
Horizontal Windows			Horizontal windows			
Exterior Door	0.850		Exterior door			
Exterior Wall - Ambient	0.144		Exterior wall - Ambient	0.139		
Exterior Wall - Ground			Exterior wall - Ground			
Roof/Ceiling - Ambient	0.090		Roof/Ceiling - Ambient	0.127		
Floor slab / basement ceiling	3.390		Floor slab / Basement ceiling	2.447	ł	
Staircore	0.374		Sheltered End	0.337	F	
Thermal Bridge Overview	Ψ [W/(mK)]		Thermal bridges - Overview	Ψ [W/(mK)]		
Thermal Bridges Ambient	0.300		Thermal bridges Ambient	0.029		
Perimeter Thermal Bridges	0.300		Perimeter thermal bridges	-0.348		
Thermal Bridges Floor Slab			Thermal bridges FS/BC			
Partition Wall to Neighbour			Partition wall to neighbour			
Average Therm. Envelope	0.666		Average therm. envelope	0.555		

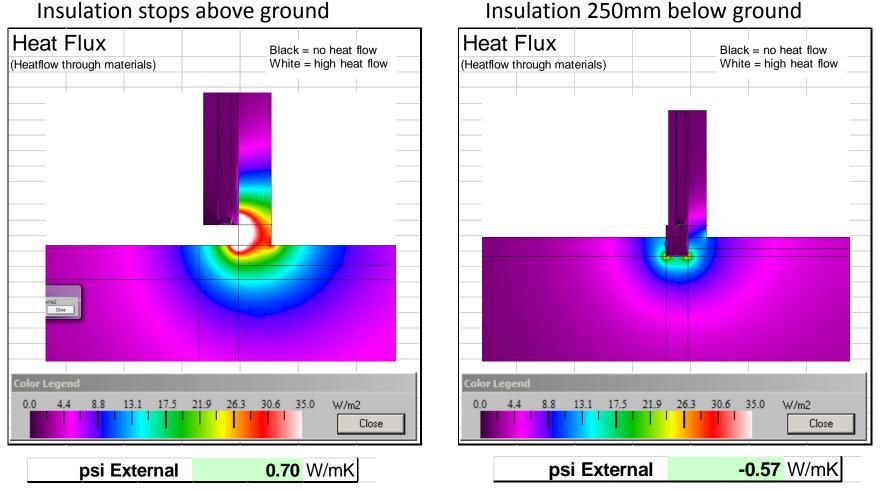
Thermal bridge modelling

Туре	Block	Façade/Floor/Roof	Plan/Sectio	Description	Nr.	Thermal bridge description	Group Nr.	Assigned to group	Quantity	User deter- mined length [m]	-	Subtrac- tion user- determin ed length [m])=	Length ([m]	Input of thermal bridge heat loss coefficient W/(mK)	¥ ₩/(mK)		Checked [Releva
Ground Floor	A and Stair Core A	Garden	s	Perimeter	1	G1 Psi	16		1	37.49	-) =			-0.009	Calculated	v 2003. 3
Ground Floor	A and Stair Core A	Street and Gable	s	Perimeter	2	G2 Psi	16		1	43.68						-0.606	Calculated	y 2000, 2
Ground Floor		Gable	S	Perimeter	3	G3 Psi	16		1	4.83			1			-0.648	Calculated	y 2
Ground Floor	A	Sheltered	S	Perimeter	4	G4 Psi	16		0	10.81							1	1804, 1
					5													
				Corner		EW1 Psi	15		0	26.40								2
		Gable to Gable		Corner		EW2 Psi	15		1	26.40						-0.057	Calculated	y 2
Wall				Corner		EW3 Psi	15		0	28.98								2
Wall				Corner		EW4 Psi	15		0	28.98								2
		Sheltered to Garden Gable to Stair Core		Corner Inverted Corner		ENS Psi EN6 Psi	15 15		0	28.98	-					0.426	Calculated	2 y 2101, 1
		Garden		Main vertical steel		EW7 Psi	15		1	168.54	-					0.044	Calculated	
		Garden		Main vertical steel		EW8 Psi	15		1	368,92						0.037	Calculated	
Nall		Street		Main vertical steel		EW9 Psi	15		1	310.49			-			0.021	Calculated	
Wall		Street		Main vertical steel		EW10 Psi	15		1	757.06	1			1	1	0.017	Calculated	S.24, S.100, 2 S.24, S.100, 2
Wall		Street		Secondary vertical steel	16	EW11 Psi	15		1	169.20	1			1	1	0.015	Calculated	S.
		Street		Vertical metsec at 600mm centres		EW12 Psi	15		0	30.15				1		0.008	ot Include	
Wall	A	Garden	P	Vertical metsec at 600mm centres	18	EW13 Psi	15		1	804.90						0.009	Calculated	S.24, 16
					19													
Partition		Street		Party wallto External Wall		Pl Psi	15		0	170.05							2531,	2537 no exact drav
				Party Wall to Floor	22		15		0	60.00								
				Intermediate Floor to External Wall Corridor Floor	23		15		0	172.65				1				2535, 1
		Garden		Intermediate Floor to External Wall Living room Floor		P4 Psi	15 15		0	172.65								2200, 1
				Intermediate Floor to External Wall Intermediate Floor to External Wall	25		15		0	357.20	-				-		-	2532, 2
	A			Intermediate Floor to External Wall	20		15		0	48.30	-			-				
				First Floor to External Wall		P8 Psi	15		1	10.92						0.297	Calculated	y 1804, 2
				Upper Intermediate Floors to External Wall		P9 Psi	15		-	97.29	-					0.201	carcoraceo	1804, 2
artition	~	Chenered	0	oppor interinculate ribbio to External vitali	30													1004, 2
Roof	A	Garden	s	Eaves	31	R1 Psi	15		1	35.40						-0.083	Calculated	y 2
		Street		Eaves	32	R2 Psi	15		1	35.72						0.031	Calculated	y 2
Roof	A	Gable	S	Gable	33	R3 Psi	15		0	10.81								2811, 2
		Gable		Gable		R4 Psi	15		0	10.50								2815, 2
Roof				Gable	35		15		0	10.81								2814, 1
Roof		Roof		N-S Main Steel		R6 Psi	15		1	135.06						0.031	Calculated	y 5.23, 2
			S	E-W Main Steel (On Party Wall)	37		15		1	49.13						0.031	Calculated	y 2808,2
Roof		Roof		E-W Main Steel (Off Party Wall)		R8 Psi	15		1	58.95						0.031	Calculated	y 2808,2
nverted Corner Roof		Stair Core to Ext Wall Roof		Roof of Stair Core to 11th Floor external wall gable end. Metsec		R9 Psi R10 Psi	15 15			572.02	-					0.010	Calculated	2803, 2806, 2
Roof				Cold Water Pipes and Handrail including steels		R11 Psi	15		1	33.90	-			-		0.024	Calculated	2823, 2824, M
Rooi	^	NUUI	3	Cold Water Fipes and Handrah Incidding steels	41					55.50	-					0.014	carcoraceo	2023, 2024, W
					43												1	
Windows		Garden		General Cill to Render	44		15									0.058	Calculated	1 y 2
Nindows	A		S/P	General Head/Jamb to Render	45		15									0.038	Calculated	1 y 2
Vindows		Garden		General Cill to Rainscreen		W3 Psi	15				-			1		0.048	Calculated	y 2
Vindows Vindows		Garden		General Jamb to Rainscreen Cill (steel rhs)		W4 Psi W5 Psi	15							1	l	0.053	Calculated	y 2 y 2
Windows Windows		Street		Cill (steel ms) Head (steel ms)	48		15							1	+	0.066	Calculated	y 2
		Street		Jamb (steel channel)	50		15							1	1	0.037	Calculated	y 2
		Street		Jamb (steel rhs)	51	w8	15				1			1		0.033	Calculated	y 2
	~	Groot		ouno (orcorno)	52						-			1	1			r
Visc	A	Garden	3d	Steel Penetration 1	53	M1 Chi	15		1	50.00				1		0.013	Calculated	2200's, 1814/5, 20
				Steel Penetration 2	54		15		1	10.00	1			1		0.006	Calculated	1
Misc	A	Garden	3d	Steel Penetration 3	55		15		1	10.00						0.006	Calculated	4
Aisc	A			Steel Penetration 4	56	M4 Chi	15		1	5.00						0.020	Estimated	
lisc	A	Garden	3d	Steel Penetration 5	57		15		1	2.00						0.010	Estimated	
					58		15		0									
lisc				Steel Resin Anchors	59		15		1	240.00				1		0.005	Estimated	S100 (deta
lisc				Rockwool Duoslab Rainscreen Fixings		M8 Chi	15		1	1500.00	<u> </u>			1		0.002		
lisc	A	Street	3d	Brise-soleil fixings	61	M9 Chi M10 Chi	15 15		1	120.00						0.005	Estimated	tor Design 2624 :
	۵	Devi	24	Otest sessionities and the set basels and a large fit.		M10 Chi M11 Chi	15		1	2.00					l	0.030	Estimated	S23 2800 22
1130				Steel penetrations over thermal break pads in roof at corner of bu Steel penetrations over thermal break pads in roof along edge of		M11 Chi M12 Chi	15		1	2.00				1		0.030	Estimated Estimated	S23, 2800, 28 S23, 2800, 28
				Steel penetrations over thermal break pads in roof along edge of Steel penetrations over thermal break pads in roof		M12 Chi M13 Chi	15		1	20.00				1	l –	0.020	Estimated	
1150	^	NUUI	au	Steer perenauons over mennar dreak pads in roor		MI3 Chi M14 Chi	15		0	20.00				1		0.010	Escimated	323, 2000, 2
						M14 Chi M15 Chi	15		0		1			1				
						M16 Chi	15		ő					1	1		1	
lisc	A	Gable	P	Concrete Structural Fin		M17 Psi	15		1	115.92				1	1	0.335	Calculated	y 2101,
		Sheltered		Concrete Structural Fin internal ground floor)		M18 Psi	15		1	8.20	1			1	1	0.980	Calculated	y 1502, 1
	A	Sheltered	P	Concrete Structural Fin (external upper floors)	71	M19 Psi	15		1	115.92				1		0.335	Calculated	y 2409,
					72						1			1	1			(in the second se

Thermal bridge modelling – 3D

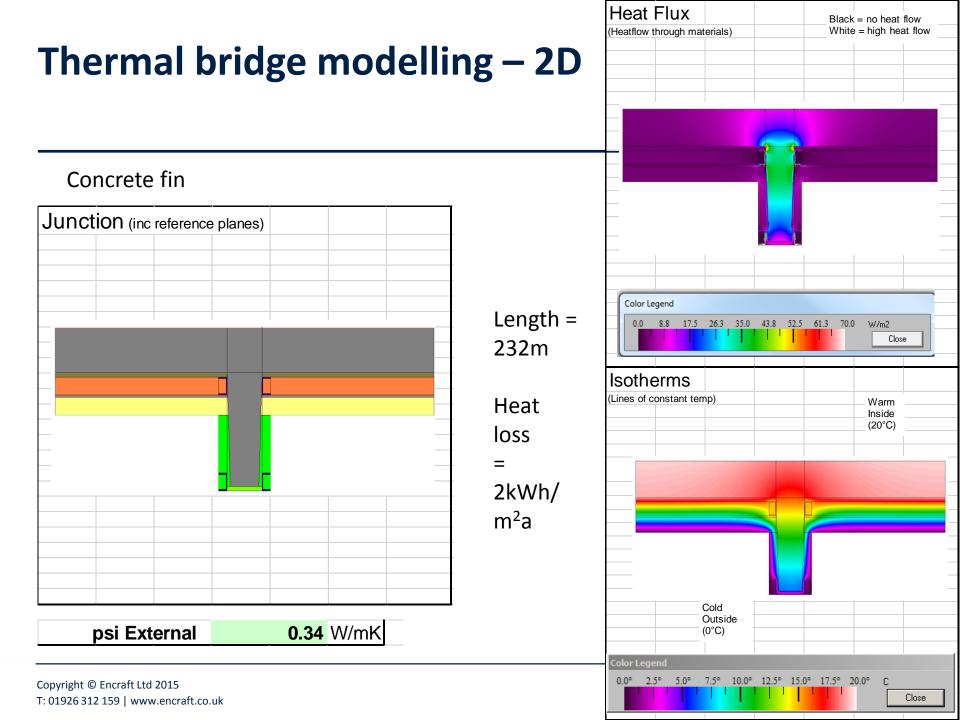


Thermal bridge modelling – 2D



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Areas of potential non-compliance

MVHR system efficiency

Criteria for certification:

- System efficiency \geq 75%
- Cold duct runs (intake/exhaust) inside the thermal envelope should be kept as short as possible and well insulated
- Length in this case = 14m therefore Spiralite insulated duct is required

Ventilation of communal areas

Criteria for certification:

- All areas inside the thermal envelope should be mechanically ventilated
- Ventilation requirement is low due to low occupancy (communal areas are not habitable spaces)
- Demonstrate how the ventilation requirement can be met by door opening as occupants enter and exit the building

Kitchen extract ventilation

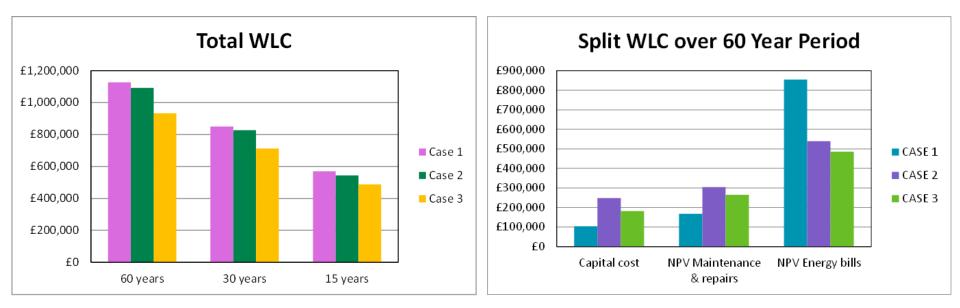
Criteria for certification:

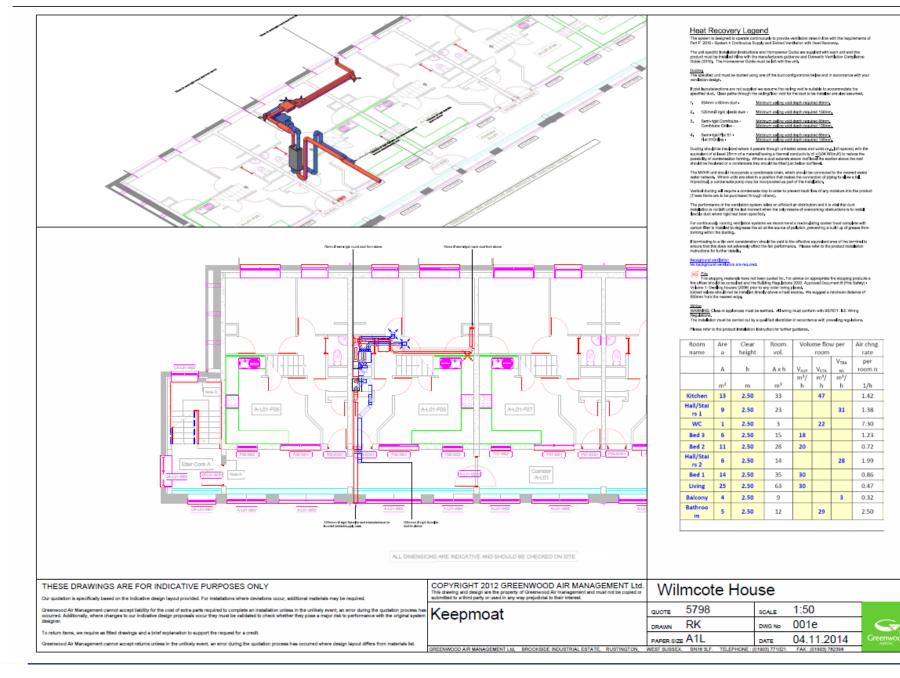
- Not explicitly disallowed
- Should not compromise integrity of air barrier
- Include electricity consumption
 in PHPP
- Heat lost is assumed to be only the non-useful gains and therefore not included in PHPP

	Treated floor area	3119.6	m²	Requirements	Fulfilled?*
Space heating	Heating demand	17	kWh/(m²a)	25kWh/(m²a)	yes
	Heating load	10	W/m ²	-	-
Space cooling	Overall specif. space cooling demand		kWh/(m²a)	-	-
	Cooling load		W/m ²	-	-
	Frequency of overheating (> 25 °C)	0.7	%	-	-
Primary energy	Heating, cooling, dehumidification, DHW, auxiliary electricity, lighting, electrical appliances	172	kWh/(m²a)	122kWh/(m²a)	no
	DHW, space heating and auxiliary electricity	119	kWh/(m²a)	-	-
	Specific primary energy reduction through solar electricity		kWh/(m²a)	_	-
Airtightness	Pressurization test result n_{50}	1.0	1/h	11/h	yes

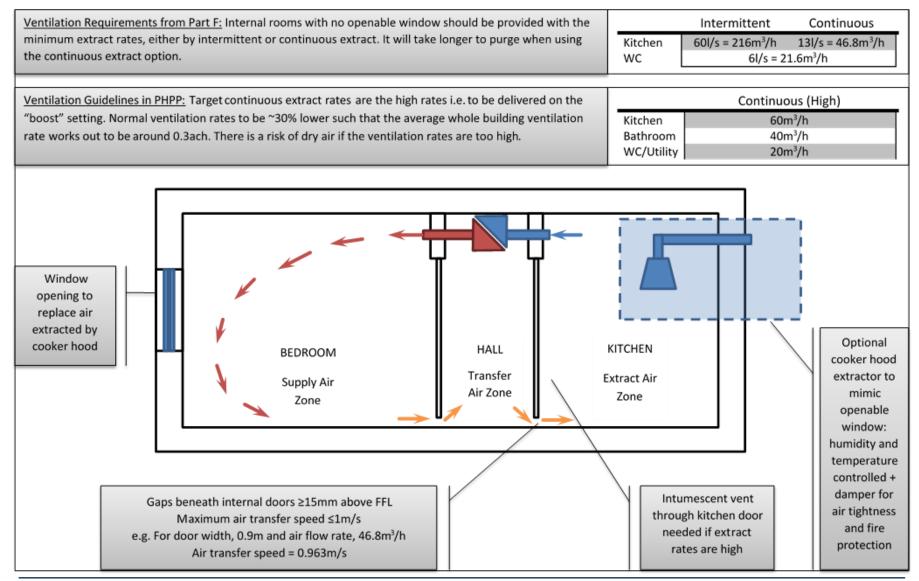
Case 1 – Existing storage heaters Case 2 – Air source heat pumps Case 3 – Communal gas boilers

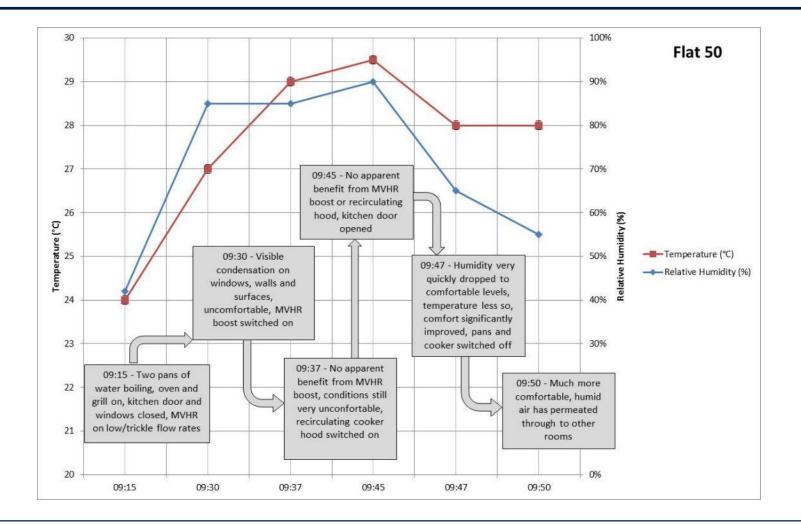
"In individual cases where a very high primary energy demand is necessary, this limit value can be exceeded after agreement with the Passive House Institute. For this, evidence of efficient use of electrical energy is necessary, with the exception of existing electricity uses for which an improvement of the electrical efficiency by means of upgrading or renewal would prove uneconomical over the lifecycle."

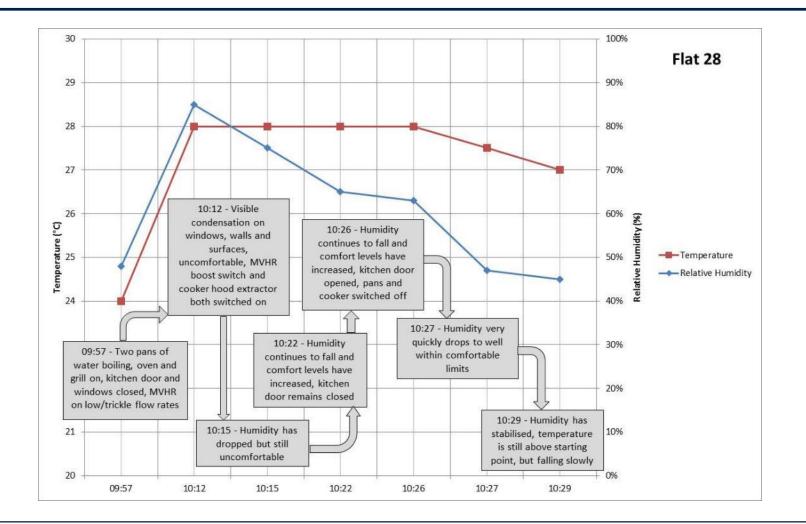




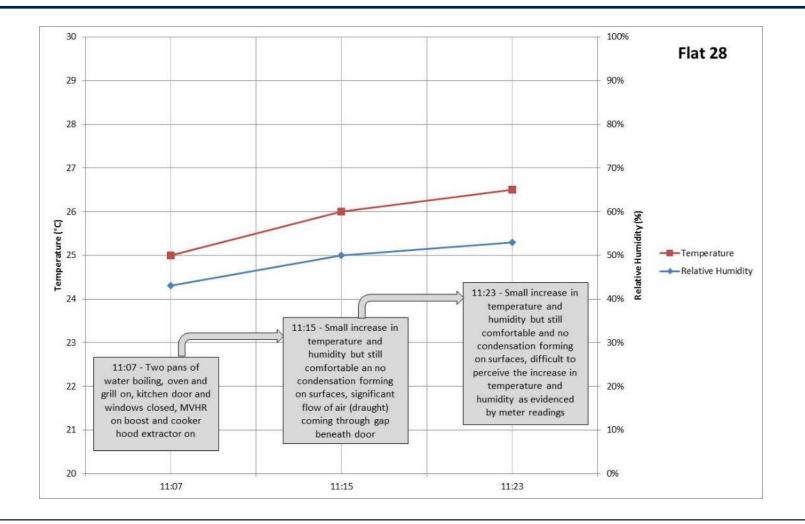
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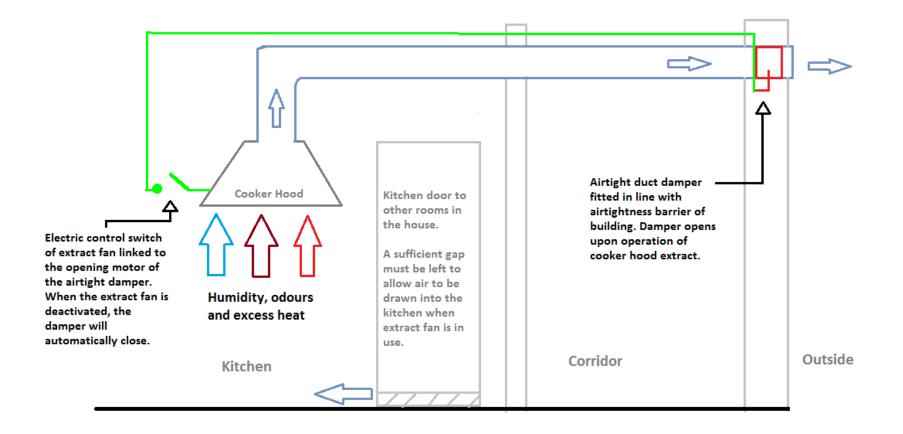




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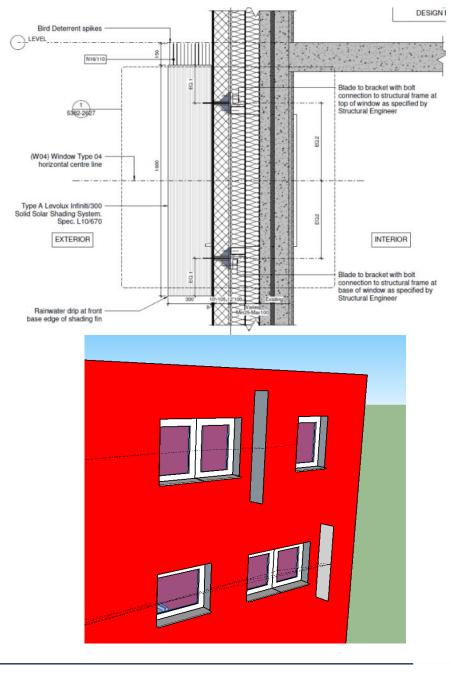


Summer comfort strategies

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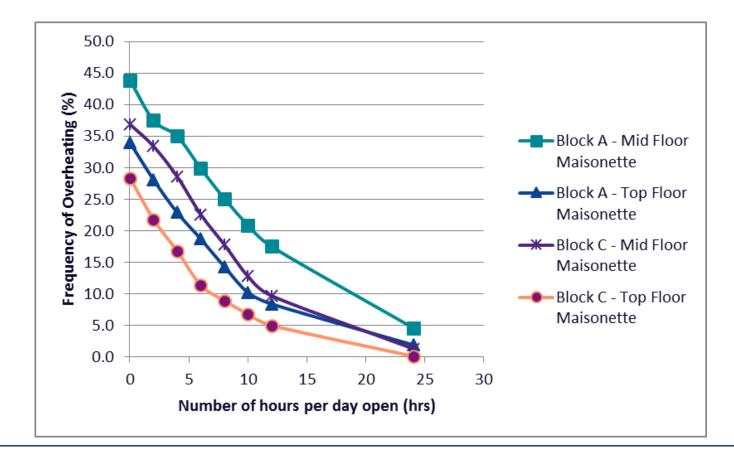
Brise Soleil

- Vertical brise soleil
- On half of the windows on the road side (west facing)
- 300mm depth
- 1600 2000mm length
- Frequency of overheating with and without the brise soleil was unchanged at 8.5% in both cases
- In this instance the brise soleil has no affect on the summer comfort and is only there for aesthetic reasons



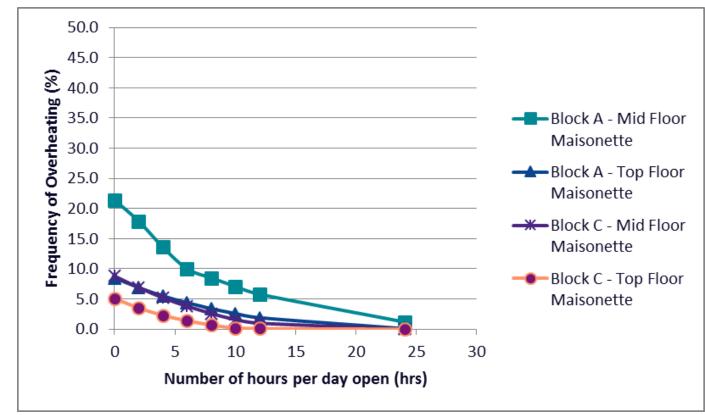
Summer comfort strategy

4 (out of 10) of the openable windows in each maisonette open on a tilt



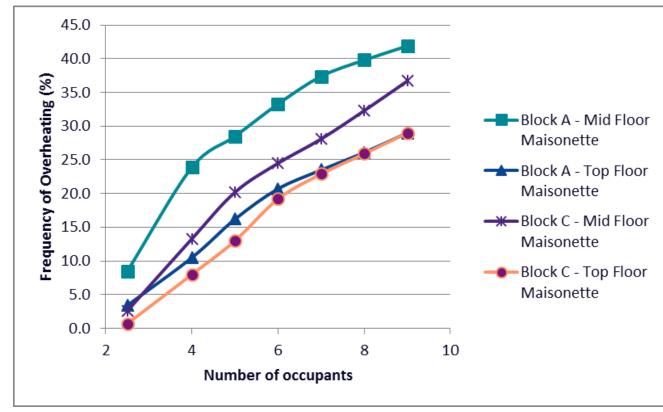
Summer comfort strategy

4 (out of 10) of the openable windows in each maisonette open on a tilt 2 *additional* windows fully opened on each façade allowing for purge cross ventilation for one hour per day



Summer comfort strategy

4 (out of 10) of the openable windows in each maisonette open on a tilt 2 *additional* windows fully opened on each façade allowing for purge cross ventilation for one hour per day



Summer comfort strategy – extreme case

Block A, Mid floor flat, occupancy of 9 people

Two possible window opening strategies could be:

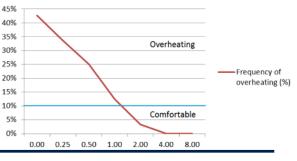
- All 10 openable windows open on a tilt for 24 hrs/day
 - > Frequency of overheating = 8.1%

OR

- All 10 openable windows open on a tilt for 8 hrs/day <u>and</u> 2 of these windows fully open (allowing for cross ventilation) for an additional 1 hr/day <u>and</u> 5 of these windows also open on a tilt throughout the night.
 - > Frequency of overheating = 9.1%

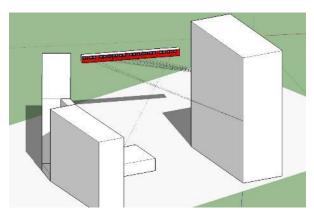
Access corridors

Overheating vs. Duration of window opening in hours



Ventilation strategy

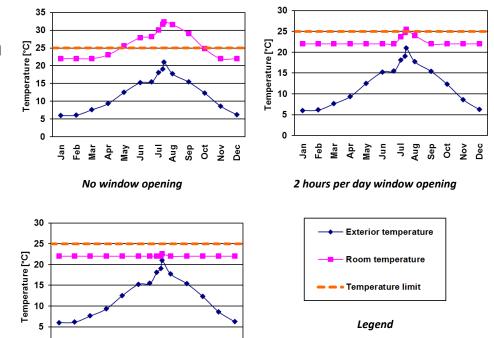
- Required air change rate, based on anticipated occupancy for given area
 = 0.009 ach
- Modelled air changes from anticipated door opening as occupants enter and exit their homes = 0.026ach



Summer comfort strategy

Jan Mar May Jun Jun Jul Sep Sep Oct Oct

8 hours per day window opening



Air barrier and air testing strategies

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Pre-Improvement Air Leakage Testing



- Stage 1: for ECD Architects in July 2012
 - 3 Dwellings, Nos 65, 88 & 96
 - In No 65, effect of replacement windows simulated by temporary sealing
- Stage 2: for Encraft in July 2014
 - 6 Dwellings, Nos 98, 1 (a flat), 112, 65 (after improvement works), 104 & 92
 - Included co-pressure testing of 104/98/92

Results – Individual



Tests

Unit	Date Tested	Result – AC/hr @ 50 Pa	Notes					
65	31/07/2012	3.4	As found					
	31/07/2012	2.8	With windows temporarily sealed to simulate replacement					
	16/07/2014	3.4	After demonstration MVHR installed					
88	31/07/2012	3.1	As found					
96	31/07/2012	2.8	As found					
98	16/07/2014	3.2	As found					
1	16/07/2014	3.2	As found					
112	16/07/2014	3.9	As found					
104	30/07/2014	5.1	As found; riser access hatches particularly leaky					
92	30/07/2014	4.6	As found					
Wiles as to Llower, En anDility Aistink (none								

Wilmcote House EnerPHit: Airtightness Presentation 1 © Paul Jennings, Aug 2014 Page 39 of 22

What is Co-Pressure Testing?



- It uses multiple sets of door fan equipment -
 - 2, 3 or even 6 sets
- To apply pressure to more than one test volume at the same time
- By balancing pressure, flows between volumes are eliminated
- By subtraction, leakage between volumes can be established

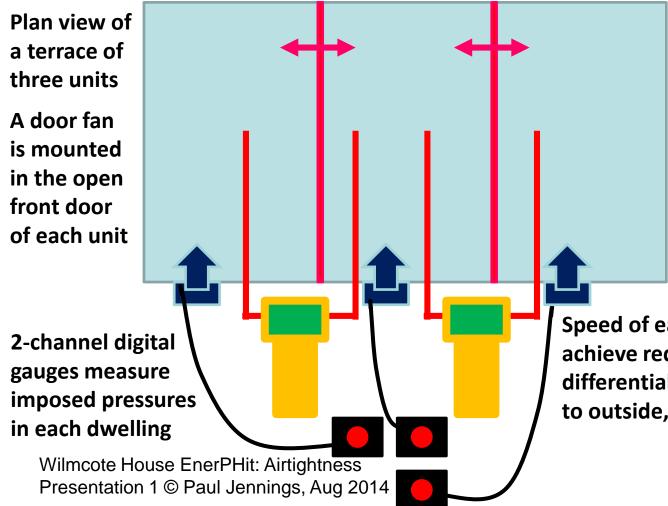
Why Co-Pressure?



Co-Pressure Testing is used:

- As a research tool, when more detailed evaluation of buildings is required
- To check critical leakage between adjacent volumes e.g. fire separation between floors
- To identify party wall or similar leakage when developing refurbishment projects
- To accept multi-dwelling Passivhaus or EnerPHit projects modelled on a block basis





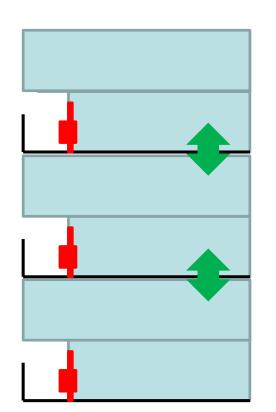
By balancing the pressures, there is negligible Party Wall leakage – the airflow shown by the arrows is minimal. This gives the best possible air leakage result for the middle dwelling

Speed of each fan adjusted to achieve required pressure differentials - +50 Pa from each unit to outside, ≈ 0 Pa between units

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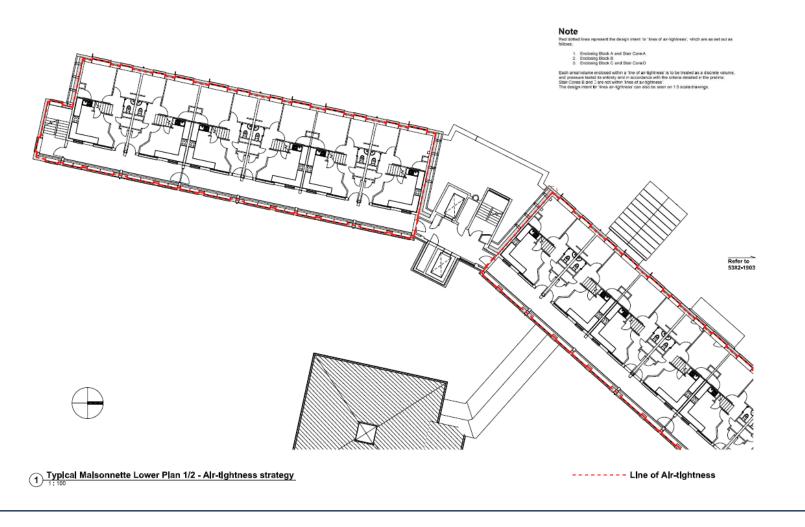
Wilmcote Co-Pressure Results





- Nos 104 (9th), 98 (7th) & 92 (5th) vertical line
- Depressurisation test on No 98
- Leakage through risers to 104 & 92 'balanced out'
- With windows sealed, 98 down to 1.0 AC/hr @ 50 Pa

Air barrier strategy



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Air barrier strategy

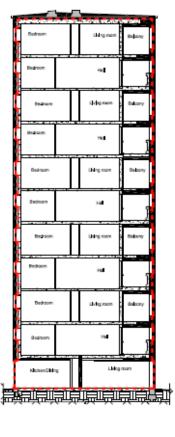


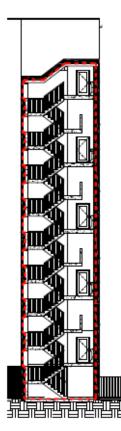
1 Typical Block Long Section - Air-tightness strategy

----- Line of Air-tightness

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Air barrier strategy

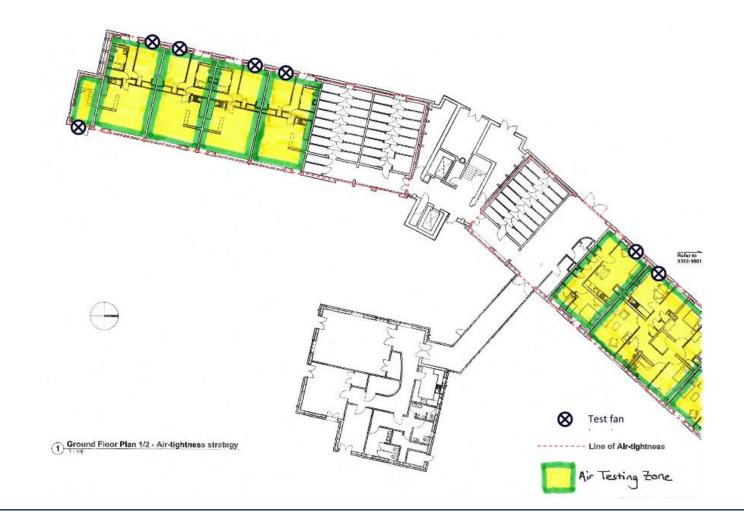






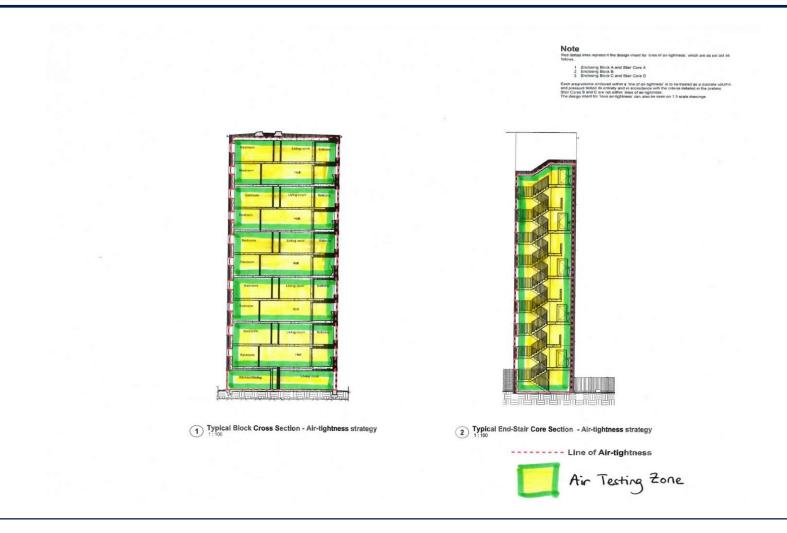
2 Typical End-Stair Core Section • Air-tightness strategy

----- Line of Air-tightness

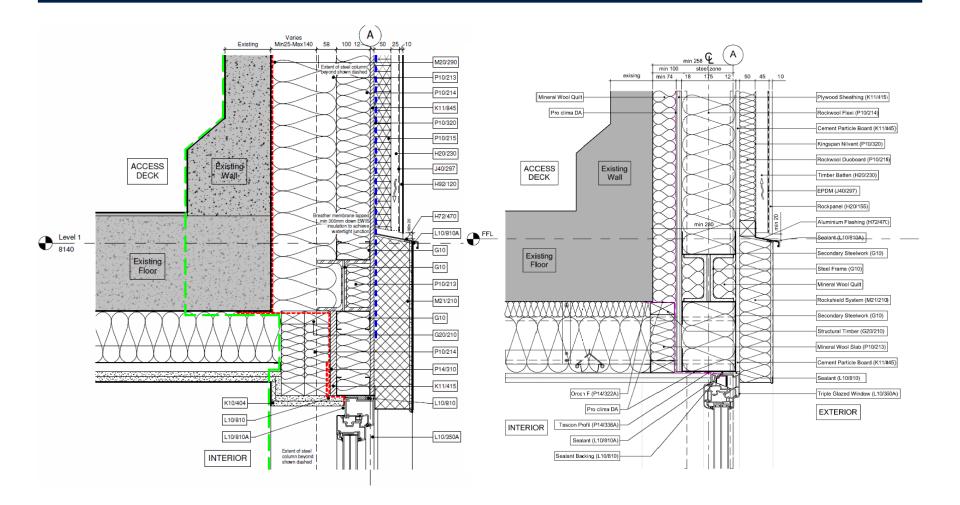






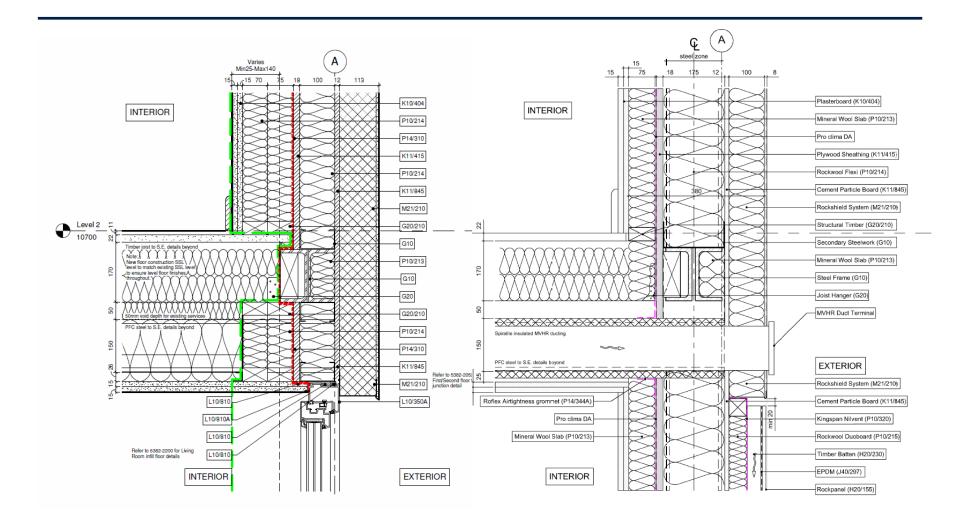


Pre-tender to Pre-construction

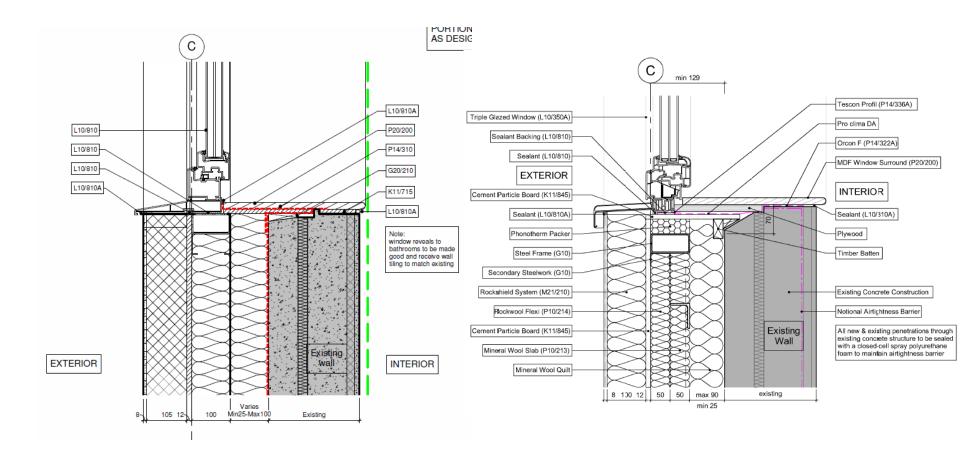


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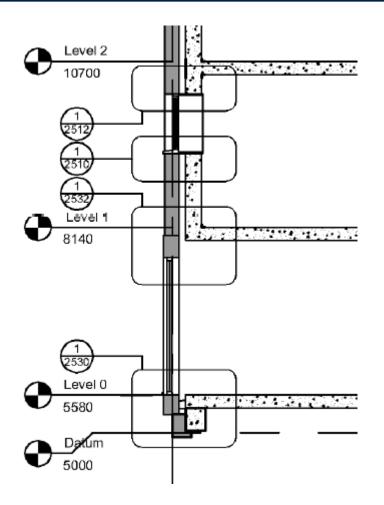
Pre-tender to Pre-construction



Pre-tender to Pre-construction



Air barrier detail



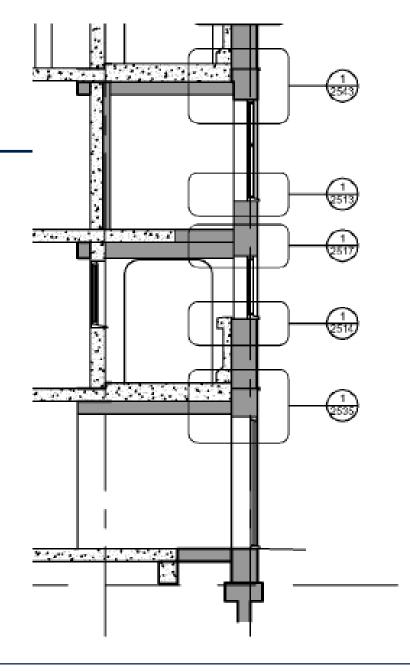
Road side

- Existing concrete walls
- Pro-Clima DA Membrane in new construction on the ground floor
- Ecohaus Internorm Windows and doors
- Risk of air escaping through concrete panel joints (convoluted path)
- Fill holes on the external face with closed-cell expanding foam
- Key detail to get right is the windows

Air barrier detail

Garden side

- Pro-Clima DA Membrane in entirely new construction
- Ecohaus Internorm Windows and doors
- Embedded in the insulation layer, on the warm side of the metsec
- Situation is complex around the steel bracing
- Encapsulate air test zone at the maisonette level



Air barrier detail

Roof

- Existing concrete roof
- The key detail to get right is sealing around the service penetrations through the roof

Ground floor

- Existing concrete floor slab
- DPM in new floor construction

Service risers

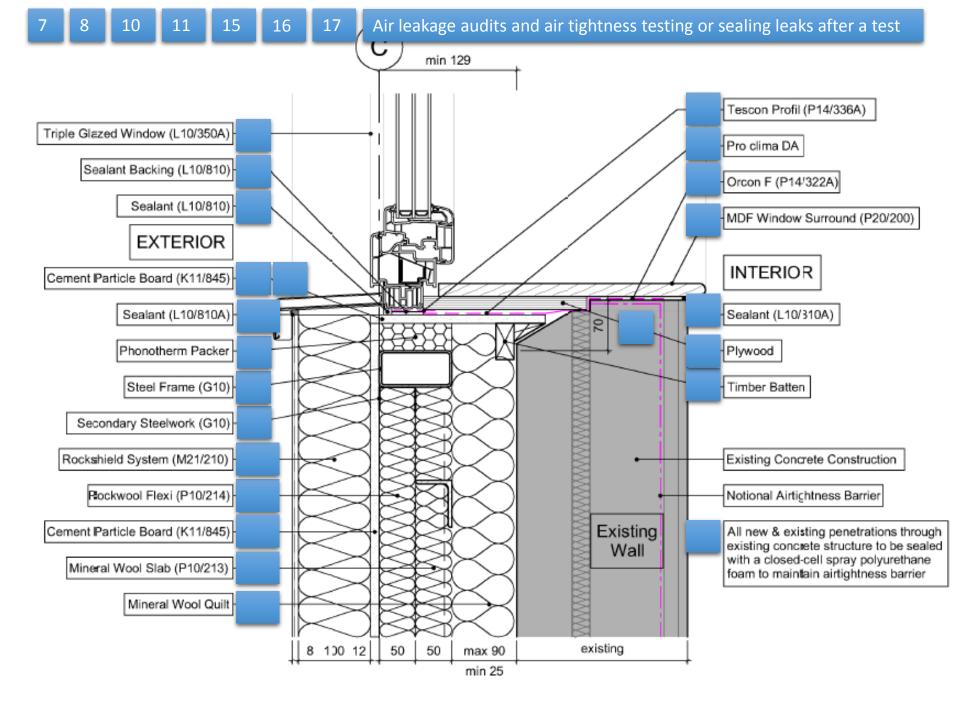
- Two per flat/maisonette
- Sealed at each dwelling level
- Key detail for achieving the air tightness target within the proposed testing regime
- Solution combined with fire stopping measures

Party walls and floors

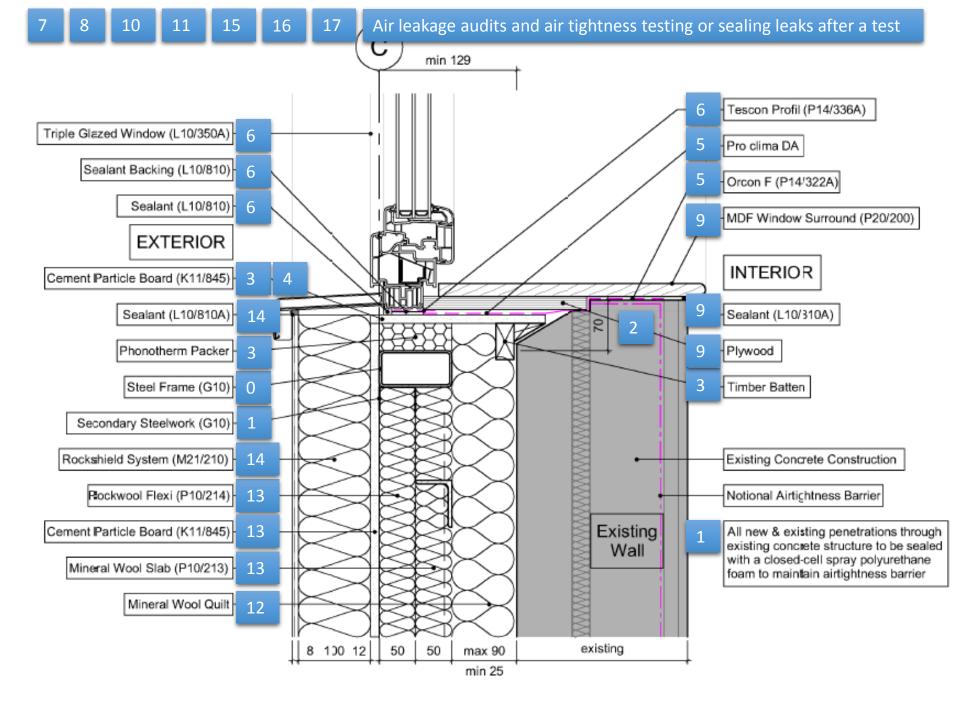
 Existing concrete party walls and floors assumed to be fundamentally air tight

Interactive Sequencing Fun!

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Seal any leaks that are found	Remove existing window	Install rigid insulation between steel work and cement particle board sheething, ensuring there are no gaps in the insulation layer		
Fill all holes in existing wall (e.g. around steel frame fixings) with closed cell expanding foam and install Metsec	Create new window opening including timber batten below existing window cill, insulated packer as required, followed by the cement particle board in the surround	After the air & wind barriers for an entire level are complete on all sides, carry out intermediate air test		
Carry out air leakage check	Seal any leaks that are found (may require removal of window surround to expose leaks)	Fit ply-wood to bridge gap between new windows and existing opening, finish internally with new window surround, taking care not to damage the air barrier		
Wrap the window opening in the air barrier membrane, stick membrane down with double sided tape, ensuring conditions are clean and dry	Install quilted insulation in varying thickness, tight up against the existing wall, ensuring there are no gaps in the insulation layer	Seal any leaks that are found		
Prime surface of cement particle board in the window surround	Ensure steel work and concrete repairs are complete	After mast climber fixings have been removed, finish externally with external wall insulation system, ensuring there are no gaps in the insulation layer		
Carry out air leakage check	Install new windows with tape pre-applied to frame and seal tape between the window frame and the membrane in the opening, ensuring conditions are clean and dry	Carry out final air test if required		



#	Description of works	Key Quality Indicator	Package Lead	Signed by Package Lead	Date/Time	Signed by Keepmoat	Date/Time
0	Ensure steel work and concrete repairs are complete	-	Keepmoat				
1	Fill all holes in existing wall (e.g. around steel frame fixings) with closed cell expanding foam and install Metsec	Ensure holes are fully filled	United Insulations				
2	Remove existing window	-	Ecohaus				
3	Create new window opening including timber batten below existing window cill, insulated packer as required, followed by the cement particle board in the surround	Phonotherm Packer λ = 0.076 W/mK	United Insulations				
4	Prime surface of cement particle board in the window surround	Pro Clima Tescon Primer	Ecohaus				
5	Wrap the window opening in the air barrier membrane, stick membrane down with double sided tape and flexible adhesive ensuring conditions are clean and dry	Pro Clima DA membrane, Duplex tape & Orcon F	Ecohaus				
6	Install new windows with tape pre-applied to frame and seal tape between the window frame and the membrane in the opening, ensuring conditions are clean and dry	Pro Clima Tescon Profil	Ecohaus				
7	Carry out air leakage check	Air leakage audit	Keepmoat				

#	Description of works	Key Quality Indicator	Package Lead	Signed by Package Lead	Date/Time	Signed by Keepmoat	Date/Time
8	Seal any leaks that are found	Pro Clima Tescon No.1	Ecohaus				
9	Fit ply-wood to bridge gap between new windows and existing opening, finish internally with new window surround, taking care not to damage the air barrier	-	Ecohaus				
10	Carry out air leakage check	Air leakage audit	Keepmoat				
11	Seal any leaks that are found (may require removal of window surround to expose leaks)	Pro Clima Tescon No.1	Ecohaus				
12	Install quilted insulation in varying thickness, tight up against the existing wall, ensuring there are no gaps in the insulation layer	Rockwool Roll λ = 0.044 W/mK	United Insulations				
13	Install rigid insulation between steel work and cement particle board sheething, ensuring there are no gaps in the insulation layer	Rockwool Flexi λ = 0.038 W/mK	United Insulations				
14	After mast climber fixings have been removed, finish externally with external wall insulation system, ensuring there are no gaps in the insulation layer	Rockshield System λ = 0.036 W/mK	United Insulations				
15	After the air & wind barriers for an entire level are complete on all sides, carry out intermediate air test	Air leakage audit	Aldas				

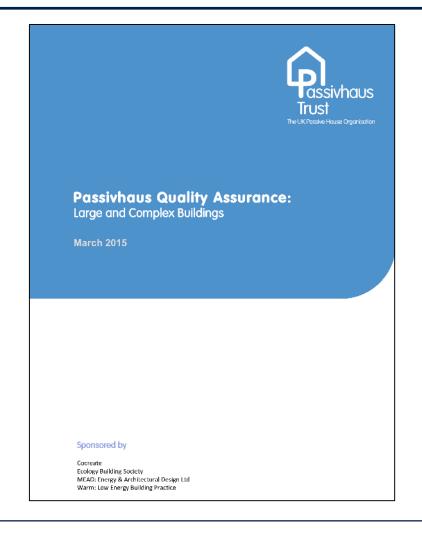
Quality control

Guidance from the Passivhaus Trust

Purpose of the guide

- To illustrate the need for formalised quality assurance tools and methods
- To demonstrate examples of tools and techniques
- To confirm and clarify the requirements of the Passivhaus standard with regard to workmanship and liability as they relate to site teams and managers

This paper was written by Mark Siddall, <u>LEAP</u> on behalf of the Passivhaus Trust, with input from the Passivhaus Trust Technical Panel.



Common risks

Risks at key stages: Procurement, Design, Construction, Commissioning

Client risks

- Design team selection
- Recognise learning will be at client's expense
- Inexperience will impact on cost of delivery
- Communication of requirements to design team

Design team risks

- Complex building forms will increase costs
- Buildability
- Availability and specification of materials
- Strategic decisions (e.g. air tightness strategy) will impact on cost
- Extra time must be invested in learning
- Communication of requirements to contractors

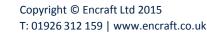
Contractor risks

- Standards of workmanship (skills gap)
- Sequencing of work is critical (especially with regard to air tightness)
- Substituting materials and products or other deviations from contract documents can impact on thermal performance
- Commissioning of building services
- Testing for air tightness

Certified Passivhaus Consultants

Ask your consultant to provide

- Risk register
- Design stage assessment
- Project management checklists
- Desktop buildability reviews
- Buildability workshops
- Quality assurance champion training
- Tool box talks to provide basic training for site trades
- Change management sign off
- Intermittent site inspections and site inspection reports
- Contractors declaration proforma





Risk Register

Wilmcote House

- Large scale EnerPHit
- 34 risks identified
- Focus on
 - > Compliance
 - > Thermal performance
- Monitor and take action

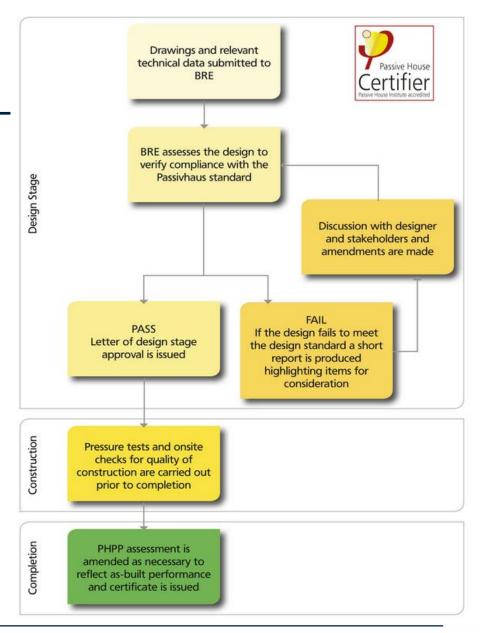
- F			Compliance with Enerphit Requirements						
	E/N 1	18/06/2014	Space heating demand target	1	5		5 All	Review in PHPP and consider certification on the basis of the requirements for individual building components.	Modelling of Block A in designPH is in progress. Current score of 19 is well under the required 25 target.
	E/N 2	09/02/2015	Primary energy demand target	5	5	:	85 All	Conduct white goods survey. Review in PHPP.	White goods survey to start on 19/06/2014. Update expected from KM by end of September. Aim to close mid-October with designated certifier. Passivhaus Institute to be consulted further on EnerPHit compliance fabric-first approach.
	E/N 3	09/02/2015	Ventilation system efficiency target	closed	closed	closed	All	Find a way to install the MVHR unit as close to an external wall as possible to keep cold duct lengths short. Alternatively use Spiralite insulated duct.	Redesign in progress. Testing practicalities of installation in pilot Flat 50, due to complete 25/06/2014. Spiralite ducting confirmed
ſ	E/N 4	09/02/2015	Air tightness target	3	5		5 Con	A number of actions are detailed below in E/N 11, 14 and 25-30	Ongoing training, Airtightness & Quality champions. Detail design development from subcontractor workshops has simplified air-tightness barrier design, better autostractor to the subcontractor and the subcontractor and the subcontractor workshops have been been applied by the subcontractor workshops have been applied by the sub
- I	E/N 5	18/06/2014	Protection against moisture	closed	closed	closed	All	Complete thermal bridge calculations to identify cold spots at risk. BRE to assist.	understanding throughout contractor team Modelling in progress.
ľ	E/N 6	18/06/2014	Evidence base	1	3		3 Con	Prepare tracker for evidence base	HB preparing information
	E/N 7	18/06/2014	PH certifiers	1	1		1 Con	Appoint certifier during pre-commencement stage. Present certifier with solutions not problems.	Kym Mead certifier appointed 20/06/2014.
	E/N 8	18/06/2014	Conflict with other regulatory	3	2		6 All	Prepare tracker for building control requirements.	
	E/N 9	18/06/2014	Performance of materials	1	3		3 Con	Ensure performance specification is clearly defined. Implement change management and approvals process.	Tradesperson training undertaken. Monitor delivery on site.
	E/N 10	18/06/2014	Thermal bypass	2	4		8 Con	Implement quality control process to ensure insulation is continuous. Ensure operatives collect photographic evidence.	Ongoing training, Airtightness & Quality champions.
	E/N 11	09/02/2015	Air barrier implementation	2	5		0 Con	Develop micro-sequencing notes for critical construction details, ensuring buildability and in collaboration with subcontract operatives. Experiment with void properties.	Ongoing training, Airtightness & Quality champions. Detail design development from subcontractor workshops has simplified air-tightness barrier design, better understanding throughout contractor team
	E/N 12	18/06/2014	Thermal bridges	2	3		6 Con	Prepare a schedule of all thermal bridges. Calculate all bad thermal bridges. If necessary also calculate good thermal bridges. BRE to assist.	Schedule and modelling in progress.
	E/N 13	09/02/2015	Steel fraction not fully accounted for in ECD pre-tender u-value calculations	closed	closed	closed	All	Calculate u-values accurately in PHPP. If the steel fraction is too high to be included in the u-value calculation it will need to be modelled as a thermal bridge. BRE to advise.	steel fraction allowed for in latest PHPP model
	E/N 14A		BT/Sky/Cable penetrations through air barrier during construction	closed	closed	closed	All	Client to advise of requirements for cabling. Contractor to ensure all penetrations are fully detailed for air tightness.	Grouped cable penetrations to maisonettes, vertically through core area then horizontally along corrdior soffit. Ground floor units still TBC
	E/N 14B	09/02/2015	Future resident penetrations through air barrier post construction	3	4		2 All	Handover pack and resident awareness.	Agree specific handover process. Residents can only use installed TV/data system
ſ	E/N 15	18/06/2014	Below ground wall perimeter insulation not being achieved.	closed	closed	closed	All	Confirm depth of insulation (constrained by depth of steel frame, constrained by level of existing drains) and review in PHPP.	HB doing U value calcs.
ſ	E/N 16	18/06/2014	MVHR system performance	1	1		1 Con	Prepare performance specification for design, installation and commissioning.	Specification issued 17/04/2014. Ensure CPs and subsequent work onsite meets the requirements.
Ī	E/N 17	18/06/2014	Ventilation to communal corridors and stair cores	1	3		3 All	Prepare method statement for ventilating communal areas naturally with window opening.	Overheating risk has been evaluated in PHPP. Letter of support to be provided by PCC (Adam to arrange).
	E/N 18	09/02/2015	Kitchen extract ventilation (cooker hood + tumble dryer)	2	4		8 All	Ensure extract rates in kitchen are sufficient to keep temperature and humidity within comfort limits, even though there is no openable window. Explore idea of intermittent extract fans.	Testing installation of cocker hood axtractor in Flat 28 plot on 25/06/2014. Extractor duct to incorporate motofised air tight damper, controlled by operation of the extractor fan. Agree extract fan as Encraît spec
	E/N 19	18/06/2014	Hot water cylinders + pipe insulation cause overheating in the prop	closed	closed	closed	All	Evaluate overheating risk in PHPP and decide if provision of insulation is necessary	
	E/N 20	18/06/2014	Storage heaters inappropriate for newly refurbished building	3	1		3 All	Experiment with control of storage heaters once cladding work is complete to ensure that they do not overheat.	
	E/N 21	18/06/2014	Code of conduct for site operatives not being adhered to.	1	4		4 Con	Ensure conduct of operatives onsite does not compromise integrity of air barrier and thermal envelope	Code of conduct and site rules issued 08/05/2014. This should be given to all subcontractors when they are invited to quote. Reinforce at toolbox talks for all site operatives.
	E/N 22	18/06/2014	Rotating site teams	closed	closed	closed	Con	Ensure all site operatives who are new to site receive adequate training.	
	E/N 23	09/02/2015	Skills gap	1	4		4 Con	Ensure EuroPHit and Encraft training for site operatives is delivered to the most appropriate people.	EnerPHit training on-going
	E/N 24	09/02/2015	Air testing regime not complying with budgeted allocations	2	5		0 Con	Appoint air tester as soon as possible so they can help develop and take ownership of the testing regime. Carry out preliminary air testing on voids to investigate air leakage paths in existing dwellings, especially between Impossible to test when air barrier is exposed (because	Appointment due to be confirmed during w/c 16/06/2014. Preliminary air tests to be carried out during July. Air-testing regime confirmed
	E/N 25	09/02/2015	Timing of tests	1	3		3 Con	the air barrier is sandwiched between layers). Obtain leak detection kit so spot testing can be carried out in situ by site operatives to check quality of their own work.	Quotation provided by air tester for preferred leak checker kit. Contractor purchased kit as advised
	E/N 26	18/06/2014	Testing multiple dwellings as a block resulting in H & S risk	1	2		2 Con	Investigate potential fire risk issues. Consider evacuating dwellings during test.	
[E/N 27	09/02/2015	Air volume calculation	closed	closed	closed	Con	Ensure accuracy by liaising with air tester.	air-tester on board, calcs TBC
	E/N 28		Residents compromise air barrier	closed	closed	closed	Con	Provide education to residents and RLOs	
ŀ	E/N 29	18/06/2014	Residents compromise the air test	closed	closed	closed	Con	Consider evacuating dwellings during test. Review in PHPP to establish effect of high occupancy	
	E/N 30	09/02/2015	Residents in multiple occupancy	3	3		9 Client	rates on the energy balance (internal heat gains, heating demand, overheating risk all affected). Model an individual dwelling at varying occupancy levels to check sensitivity.	Encraft model indentified window opening requirement to reduce risk
	E/N 31	09/02/2015	Residents use of appliances	3	2		6 Client	Use of appliances could be more frequent than average (internal heat gains and overheating risk affected). Measurement/monitoring out of scope. Review in PHPP by modelling wriable use in an individual dwelling to check sensitivity.	Residents use of tumble dryers is to be investigated during white goods survey. Survey complete
-	E/N 32	09/02/2015	Residents use of MVHR being interfered with	4	4		6 All	Provide simple controls, design system to minimise noise, provide user guide and education for residents	currently revewing designs to minimise this, simple controls provided, noise mitigation designed, MVHR operation TBC
ŀ	E/N 33	18/06/2014	Residents change in lifestyle in the use of heating	4	2		8 AII	and RLOs. Provide education to residents and RLOs on how they must use storage heaters differently after refurbishment.	
·	E/N 34	09/02/2015	Inadequate ventilation of kitchen and insufficient air changes	1	5		5 All	Reference E/N 20. Pilot flats (x2) to test configuration of ventilation options	Testing installation of cooker hood extractor in Flat 28 pilot on 25/06/2014. Extractor duct to incorporate motorised air tight damper, controlled by operation of the extractor fan. Agree extract fan as Encraft spec

Compliance with Enerphit Requirement

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Design stage assessment

- Ideally completed before the build contract is finalised
- Detailed design needed
- Put as much detail into the PHPP as possible
- Post construction stage assessment can focus on test results, change management and onsite quality control



Project Management Checklist

Core Components

Insulation installation Wind & air tightness **Services** Training/toolbox talks Materials & workmanship Materials & workmanship **Materials & workmanship Pre-start** MVHR unit installation Walls, floor, roof, Primary wind barrier Site storage • • windows system Workmanship • MVHR duct work and Junctions Primary air barrier silencers • ٠ Activities to be • system undertaken Services Builder's work (door ٠ Window installation undercuts) • Sequencing of activities ٠ Service penetrations DHW • • • **Building physics first** principles Pipes and plumbing • Air testing protocol Heat sources ٠ ٠ Controls Practical hands on • experience Site culture

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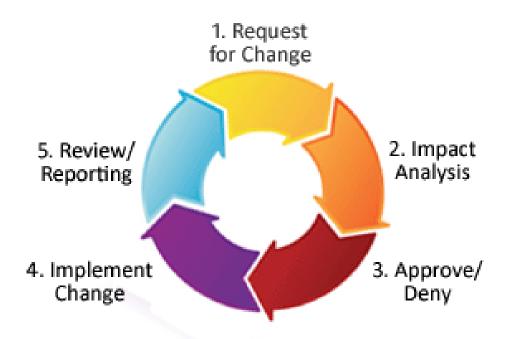
Role of the quality assurance champion

- Understand & communicate the air barrier strategy. Ensure it's adoption by all
- Know where the air barrier is & what forms it. Supervise or check all relevant works
- Ensure site inductions emphasise principle of building physics, heat loss, thermal bypass, air testing & the necessity to avoid leaks
- Manage relevant variations using a formalised change management process
- Operate an inspection checklist for key elements, interfaces and penetrations
- Ensure all materials which form part of the thermal envelope (including the air barrier) are correctly used
- Liaise with the Passivhaus consultant and air testers to organise visits for audits & tests, ensuring all necessary preparations are complete
- Verify that weather conditions are satisfactory for air testing
- Ensure that recommendations from site inspections and audits are acted upon
- Determine schedule of testing, which areas need to be tested & when
- Understand the correct air testing protocol and ensure the envelope area & volume for each dwelling type is traceably calculated
- Use a leakage check kit to check the effectiveness of sealing works

Change management

Changes that should be tracked include:

- Designs
- Products & materials
- Sequencing
- Staff/personnel changes



Change Management Process

Site Inspections

Typical considerations will address:

- Below-ground and above-ground fabric
- Installation of insulation including thermal bypass etc.
- Poor application of insulation at junctions
- Airtightness of service penetrations
- Poor application of air & wind barriers at junctions
- MVHR & ductwork installation
- MVHR commissioning
- Site storage

The Certified Passivhaus Consultant should be present at:

- Air tightness test
- MVHR commissioning
- Commissioning of other services
- Operator/occupant training

Contractor's declaration

The Passivhaus standard requires that the construction supervisor makes a declaration of conformance

"Execution according to the reviewed PHPP project planning must be documented and confirmed with the construction manager's declaration. Any variation in construction should be mentioned; if any of the products used deviate from those included in the project planning, evidence of compliance with criteria must be provided."

Example Contractors Declaration

Site Address:

Property:

Date:

I hereby confirm that the above property at the above site has been constructed in accordance with the construction drawings and specifications and that all observed defects in workmanship have been remediated in accordance with the site inspection reports.

Conducted Heat Loss

All insulation is continuous i.e. there are no gaps greater than 3mm in front, behind or between the insulation or any adjacent materials.

The conductivity of all materials conform to the specifications.

All workmanship conforms to the specified manufacturer's installation requirements. Each door and window was inspected upon delivery to ensure conformance with the specification. All observed defects have been remediated.

Airtightness / Wind tightness

All surfaces were clean, dust free, and dry prior to air/wind barrier tapes being applied.) During the air test no additional tapes or membranes were place over air leakage points. Air leakage was measured in accordance with all required standards.

Ventilation

All MVHR intake and exhaust ductwork within the thermal has been insulated in order to mitigate all condensation risks.

All ductwork was protected from dust and debris during construction and that, where appropriate, remediation has been undertake by cleaning the ductwork prior to hand over. All ductwork was installed in accordance with the MVHR designer's drawings and specifications. Other than when being commissioned I confirm that the MVHR unit was not left switched on prior to hand over.

The MVHR was commissioned in accordance with all required standards.

DHW

In confirm that all main branches of DHW pipework were insulated.

I confirm that all DHW insulation is continuous i.e. there are no gaps greater than 3mm in front, behind or between the insulation or any adjacent materials.

Name:

Position:

Signature:

Company:

Company Address:

Progress onsite

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Progress onsite











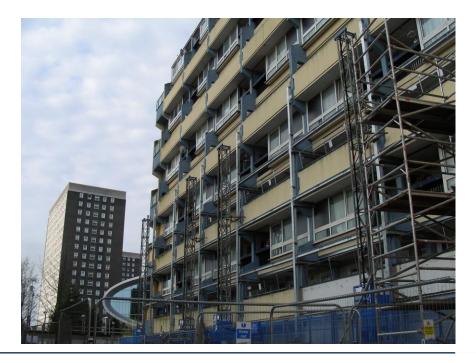


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WILL MORTEN: Consultant MSc Physics





